

27 July 2021

ASX Release

ASX Code: CXX

GENERAL MEETING

Cradle Resources Limited (“Cradle” or “Company”) is scheduled to hold a General Meeting (**Meeting**) at 11.00am (WST) on Friday 30 July 2021.

Shareholders are being asked to consider three resolutions at the Meeting, details of which are set out in the Notice of Meeting:

1. Authorise Disposal of Assets
2. Approval for an Equal Reduction of Capital and In-Specie Distribution
3. Approval of New Constitution

Due to the COVID-19 pandemic Shareholders can attend the Meeting virtually by Zoom.

If you wish to attend the virtual Meeting, please contact the Company Secretary via info@cradleresources.com.au by no later than 1pm (WST) Thursday, 29 July 2021 to complete the registration process and obtain access details.

Shareholders who are unable to attend the Meeting are strongly encouraged to vote by proxy. Proxy forms must be received at an address on the proxy form by 11.00 (WST) on Wednesday, 28 July 2021.

Shareholders may also submit questions in advance which will be answered at the Meeting.

The Company’s telephone number is +61 8 9200 3425.

Email: info@cradleresources.com.au

Contact Information:

For further information, please contact:

Grant Davey, Executive Director