



MARKET RELEASE

30 July 2013

Cradle Resources Limited

PRE-REINSTATEMENT DISCLOSURE

Cradle Resources Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday, 1 August 2013, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 holders.
5. A statement setting out the capital structure of the Company.
6. A statement confirming satisfaction of conditions precedent and completion of the Share Sale Agreement between the Company, Panda Hill Pty Ltd and the Panda Hill Pty Ltd vendors.
7. The full terms and conditions of all issued options.
8. The full terms and conditions of the Class A and Class B Performance Shares issued to the Panda Hill Shareholders.
9. A statement setting out the number and escrow period of restricted securities.
10. An updated statement of financial position.
11. An updated statement of commitments.
12. The Company's securities trading policy.
13. A statement summarising the material terms of the Subscription Agreement between RECB Limited, Celtic Trust Company Limited and Brett Mitchell, including a summary of the Declaration of Trust between Brett Mitchell and Panda Hill.
14. A statement confirming completion of the consolidation of the Company's securities on a 3:4 basis as disclosed in the Company's Notice of Meeting and approved by shareholders on 26 June 2013.
15. A statement confirming that the Company, on completion of the Share Sale Agreement has acquired the RECB Interest, including confirmation of completion of the Subscription Agreement and the issue of the Subscription Shares to the Subscriber.
16. A statement confirming that all of the conditions set out in section 3.6 of the prospectus have been satisfied.
17. A statement confirming there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the prospectus.

Security Code:

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Dale Allen

Adviser, Listings Compliance (Perth)

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