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ASX Release

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**CAPITAL STRUCTURE**

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Following the consolidation of the share capital of Cradle Resources Limited (**Company**), the allotment and issue of shares and options under the Replacement Prospectus dated 20 June 2013 (**Prospectus**), and the allotment and issue of the Vendor Shares, Performance Shares and Panda Hill lender shares (as defined in the Prospectus), the capital structure of the Company is as follows:

**SHARES**

Fully paid ordinary shares	91,175,017
<b>TOTAL SHARES</b>	<b>91,175,017</b>

**OPTIONS**

Listed Options exercisable at \$0.2667 on or before 24 January 2015	15,962,506
Unlisted Options exercisable at \$0.2667 on or before 31 May 2016	7,687,500
<b>TOTAL OPTIONS</b>	<b>23,650,006</b>

**PERFORMANCE SHARES**

18,750,000 Class A Performance Shares	18,750,000
18,750,000 Class B Performance Shares	18,750,000
<b>TOTAL PERFORMANCE SHARES</b>	<b>37,500,000</b>

*Grant Davey*  
*Managing Director*

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