



CRADLE RESOURCES LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Cradle Resources Limited (the "Company") were suspended from Official Quotation on Wednesday, 26 June 2013.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday 1 August 2013, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 91,175,017 fully paid ordinary shares
15,962,506 options exercisable at \$0.2667 each on or before 24 January 2015.

ASX Code: CXX
CXXO

Time: 10.00am AEST (08.00am WST)

Date: 1 August 2013

ASX Trade Abbreviation: CRADLE RES

ISIN: AU000000CXX3

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 21, Allendale Square
77 St Georges Terrace
Perth WA 6000

Principal Place of Business: Level 21, Allendale Square
77 St Georges Terrace
Perth WA 6000

Tel: +61 8 6143 1869

Company Secretary: Ms Sophie Raven

ASX Circular

Date 30 July 2013

Key topics

1. Cradle Resources Limited
2. ASX Code: CXX
3. Reinstatement

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by

Dale Allen

Contact

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<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153 Tel: +61 8 9315 2333
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 8 of the replacement prospectus dated 20 June 2013
<u>Activities:</u>	Exploration for niobium
<u>Restricted Securities:</u>	9,862,500 fully paid ordinary shares, to be held in escrow until 16/09/2013. 37,500,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation. 18,750,000 Class A Performance Shares , classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation. 18,750,000 Class B Performance Shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation. 7,687,500 unlisted options exercisable at \$0.2667 each on or before 31/05/2016 to be held in escrow until 16/09/2013.

For further information please refer to the Company's replacement prospectus dated 20 June 2013.