

13/09/2011

Statement of Restricted Securities

The following table provides a summary of the number of Cradle Resources Limited securities subject to escrow and the escrow period applied to those securities:

Description	Category	No. of Securities	Securities Subject to Escrow	Period of Escrow
Directors, Promoters & Related Party Seed	Ordinary Fully Paid Shares	14,150,000	13,150,000	24 Months from quotation on ASX
Vendors & Unrelated Party Seed	Ordinary Fully Paid Shares	1,350,000	1,175,000	12 Months from date of issue
Directors, Promoters & Related Party Seed	Options	10,250,000	10,250,000	24 Months from quotation on ASX

Sincerely,



Patrick Walta

CEO